

Your 6 Steps to Success

1. **Revving Engine** – Define your WHY, you GOAL and your HOW **Your Identity**

Vision – engaging and inspiring quip Mission Statement – how to accomplish mission (Business/Team/Clients/Niche) Culture- Define 3 values that you guide

2. Financial Foundation – Set up clear financial PLANS and CHECKS Move from: Broke (debt) to Break Even (still a little broken) to Profit Effective Numbers (know your stats and have books in order) R & D Mastery, Expenses, income, debt, taxes and retirement Product Definition & Delivery Personal Mastery – Your Work/Life Balance

Niche – Bring out what I/we EXCEL at.
 Completing training and certification
 Accountability, sale stats and goals, lead generator/referrals, retention
 Supervision – to ensure best practice, delivery and profit

4. Scaling – GROW your business to reach even greater freedom Organization Chart – who's in charge of what? Clear Division of Responsibility/Measure Success Flow Chart/Standard Flow and Exceptions Resource and People Management/ Technology Usage

5. Team Building – Work TOGETHER so everyone gains Recruiting and On-boarding Process Leadership, Actions Plan, Engagement, Collaboration

6. **Enjoy!** With your success, LIVE life your way
Humility, Planning for Future, Philanthropy & Giving Back
Choose your day and your destiny



Joseph Tropper, MS, LCPC holds a Master's degree in mental health counseling and is a highly sought-after trauma therapist, trainer & business consultant. As a Certified EMDR Therapist and Certified Clinical Trauma Professional (IATP) Joseph brings the art ad skills of trauma counseling and client motivation to life in his unique upbeat, hands-on approach that will engage, inspire and empower you as a therapist. Joseph works with clients, entrepreneurs and businesses to maximize engagement, results and profits. To learn more, simply call 443-929-1801 or email joseph@corewellceu.com for a free consultation.

Josh Mandelbaum, BS, CFA brings over ten years of financial planning experience combined with a passion for helping you maximize your finances. He currently works as a Risk Analyst at Legg Mason, managing equity portfolios. Prior to that, he worked as an Analyst for the Federal Reserve Bank (NY). Josh combines his warm and engaging personality and his ever-patient approach to simplifying and planning with you, empowering you to make confident financial decisions. He can be reached josh@corewellceu.com



The Foundational and Master Level

Core Wellness Business Innovation Utilizes
Two Models in working with individuals and Companies:

Foundational:

A-B-C Model

Attachment: Understand the importance, significance & application of attachment theory. Business – Understand the process and execution of business flow. Competency – Ensure that your product is as innovative and flawless as possible

Master Level:

A-B-C-D-E-F-G Model

Action – learn to implement ideas
Behavior – understand yours and those engaged with you
Collaboration – team building skills and with other professionals
Digital Mark – assess how you are doing today's digital world
Education – keeping up with training, innovation, supervision and accountability
Financial – keeping a pulse on your financial goals, execution and success
Good Will – living your life and making your impact on the world

Next Steps:

- 1. Hop on a call to set up a free consult
- 2. Set goals, projected length of time working together
- 3. Sign contract
- 4. Rock the house!

Our Work Together Includes:

- A) A month by month contract, cancel anytime, but when you see how much success you achieve, you probably will decide to complete the program
- B) 360 Degree Assessment of your business and goals (during the first month)
- C) 4 one-hour coaching calls per month (business, personal and financial)
- D) Unlimited email check-ins about goals, challenges and solutions (3 days per week, one response minimum).
- E) Written report of progress and next steps, monthly

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Psychology + Business = Rewarding Insights



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